

Speaker Mitigation Options

Use one of the following methods to mitigate relevant financial relationships for speakers and submit the corresponding documentation of steps taken along with your application.

Option A: Send an email to the speaker using the verbiage below. You must submit verification (forward a copy of the email, provide PDF, etc) of the speaker's acceptance with your application.

"Upon reviewing your disclosure form, it has been determined that you have a relevant financial relationship to the content that you will be presenting at [insert name of activity]. We ask that you adhere to the following requirements, in order to mitigate this relationship:

- 1. Limit the sources and content for presentation and materials to those considered as based on the best available medical and scientific evidence culled from studies and/or literature. Use generic names whenever possible: refrain from referencing name-brand products or entities that produce, market, re-sell or distribute health care goods or services consumed by, or used on, patients. This may require revising the presentation and/or materials originally submitted for committee review.
- 2. Limit the content of the presentation and materials to a report on findings, without making recommendations regarding products or services.

Please confirm the acceptance of these terms as soon as possible by replying to this email."

Option B: Non-conflicted planner(s) peer-reviews the presentation prior to the activity using the template Content Validation Peer Review Form located at <u>www.paltc.org/jointprovidership</u>. Any recommended changes to the presentation must be made by the speaker and proof of updates submitted to PALTmed, along with the completed Peer Review form.

Option C: Remove speaker from the session and provide supporting documentation.

Option D: Ask the speaker/faculty to divest him/herself of the financial relationship and provide supporting documentation.